IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA SAN JOSE DIVISION

The Facebook, Inc., et al.,

NO. C 07-01389 JW

Plaintiffs, v.

ORDER TO SHOW CAUSE RE: SPECIAL MASTER'S REPORT NO. 1

ConnectU, Inc., et al.,

Defendants.

On September 3, 2008, the Court received Report No. 1 from the Special Master. The parties are Ordered to appear on **October 28, 2008 at 10 a.m.** and show cause, if any, why the Court should not Order the Master to take the following actions:

- 1. Deliver the ConnectU shares which have been submitted to the Master to Facebook, Inc.; and to
- 2. Substantially simultaneously deliver the cash or its equivalent in the form of a bank or cashier's check and the Facebook, Inc. common shares which have been submitted to the Master to the principals of ConnectU; and to
- 3. Substantially simultaneously file the tendered dismissals of the actions resolved in the settlement with the appropriate courts.

The Court recognizes that there is an appeal pending with respect to this matter, but that a request to stay execution of the settlement was denied by the Ninth Circuit. It has come to the attention of the Court that claims or liens have been asserted by third-parties. If a party wishes the Court to give particular consideration to these matters in any Order issuing from the hearing, no later

than fifteen (15) days prior to the date of the hearing, the party is ordered to file a memorandum stating its contention and the legal basis for it.

Further, it has come to the attention of the Court that, among other matters, one or more parties might dispute the language of a "release" tendered in compliance with the Judgment. No later than fifteen (15) days prior to the hearing, any such party shall file a memorandum showing cause why the Court should not order the parties to sign a tendered release. Alternatively, on its own motion, the Court is considering whether, in lieu of requiring the parties to sign a separate release document, the Judgment should not be modified to regard the language of the Term Sheet and Settlement Agreement as the release agreement of the parties. Any party wishing to address this issue shall do so in a similarly filed memorandum fifteen (15) days prior to the date of the hearing.

Dated: September 19, 2008

United States District Judge

THIS IS TO CERTIFY THAT COPIES OF THIS ORDER HAVE BEEN DELIVERED TO: 1 Chester Wren-Ming Day cday@orrick.com D. Michael Underhill Munderhill@BSFLLP.com 3 David A. Barrett dbarrett@bsfllp.com Evan A. Parke eparke@bsfllp.com George C. Fisher georgecfisher@gmail.com 4 George C. Fisher georgecfisher@gmail.com George Hopkins Guy hopguy@orrick.com 5 I. Neel Chatterjee nchatterjee@orrick.com Jonathan M. Shaw jshaw@bsfllp.com 6 Kalama M. Lui-Kwan klui-kwan@fenwick.com 7 Mark A. Weissman mweissman@osheapartners.com Mark Andrew Byrne markbyrne@byrnenixon.com 8 Monte M.F. Cooper mcooper@orrick.com Rachel E. Matteo-Boehm rachel.matteo-boehm@hro.com 9 Roger Rex Myers roger.myers@hro.com Scott Richard Mosko scott.mosko@finnegan.com Sean Alan Lincoln slincoln@Orrick.com 10 Sean F. O' Shea soshea@osheapartners.com Steven Christopher Holtzman sholtzman@bsfllp.com 11 Theresa Ann Sutton tsutton@orrick.com 12 Tyler Alexander Baker Tbaker@fenwick.com Valerie Margo Wagner valerie.wagner@dechert.com Warrington S. Parker wparker@orrick.com 13 Yvonne Penas Greer ygreer@orrick.com 14 15 Dated: September 19, 2008 Richard W. Wieking, Clerk 16 /s/ JW Chambers 17 Elizabeth Garcia **Courtroom Deputy** 18 19 20 21 22 23 24 25 26 27 28